

SMALL WONDER AREA OF NARCOTICS ANONYMOUS (SWANA) AREA SERVICE MINUTES July 17, 2024

OPENING

The RCM called the meeting to order at 7pm. There was a moment of silence followed by the Serenity Prayer. The 12 Traditions and 12 Concepts were read. Roll call was taken at 7:08 pm and 8pm by Catharine M. (see attached Roll Call sheet).

Motion was made to accept minutes from June 19th, 2024 without corrections. GSR from The Journey Continues alerted us that the minutes needed a correction. Corrections needed: Brittany E was not actually voted in as Unity and Activities Chair, however the minutes stated she was. Motion was made to accept minutes, with corrections, seconded, and passed.

OLD BUSINESS

- Nominations that were sent back to the group were voted on:
 - Area Chair: Joe F
 - 22-0-3
 - Area Co-Chair: Albert B
 - **23-0-3**
 - o Convention Chair: Mary T
 - **14-2-6**
 - o Convention Co-Chair: Svette T
 - **16-1-6**
 - o Convention Treasurer: Craig
 - **17-0-6**
 - o Public Relations: Rudy
 - **19-0-5**
- Nominations made for vacant positions (Nomination forms attached)
 - o Convention Co-Treasurer: Duffy
 - o Convention Secretary: Jena C
 - o Alt RCM: Kevin
 - Old School made a motion to waive the Subcommittee Chair Requirement this one time. Motion was seconded, passed. (20-0-3)
- Open Positions: Outreach, Phonline, Unity and Activities

Motions Voted Upon:

• None

HOME GROUP REPORTS

- See Attached Reports
- Sunday Night Recovery/Spiritual Connection announced they have changed their name to Sunday Night Connections

SUBCOMMITTEE REPORTS

The Chair called for and received reports from the subcommittees, with a Q&A session following each report.

| Subcommittee | Chair Name & Phone # | SubC. Meeting Info | Report |
|-------------------------|----------------------------|---|-------------------------------|
| Secretary | Catharine: 302-565-9424 | N/A | |
| Treasurer | Angela: | N/A | Read |
| Co-Chair | Vacant | N/A | |
| RCM | Tyrone: 267-671-4550 | N/A | Read |
| Alt RCM | Vacant | N/A | |
| Н&І | Jimmy: 302-487-5921 | Meets the 1st Monday of the month at 6:00pm at Mt. Salem Church | Read |
| Meeting List/Website | Linda: 443-631-0098 | Contact chair for information on meeting. | Read, but not submitted |
| Outreach | Vacant | | |
| Phone Line | Vacant | | |
| Public Relations | Vacant | | |
| Unity & Activities | Vacant | | |
| Policy | Barbara Jean: 302-750-2993 | First Sunday of the Month, meets via ZOOM, 7pm-8:30pm Zoom ID: 849 3986 9838 Password: recovery | Read |

| Convention | Vacant | | |
|------------|--------------------------|---|------|
| Literature | Charmissha: 484-632-2600 | Contact chair for information on meeting. | Read |

NEW BUSINESS

• Two Motions introduced to the groups (See attached Motions, Pro/Con forms)

Motions:

- New Beginnings made the following motion:
 - o To pay the Ad Hoc Chair for services, for three entity audits. \$100 Visa Gift Card
- Miracles Happen made the following motion:
 - O Anytime there is a need for a vote of yea, nay, or abstention: If the abstentions outnumber the yes votes, then the vote fails and is sent back to the groups to be reconsidered and be voted on again. At no time, if abstentions outnumber yes votes will the vote pass.
 - (Please note, no Pro/Con forms were submitted for this motion)

OPEN FORUM

Nothing discussed

CLOSING

Treasurer reported that the amount of 7th donations collected for the night were \$1356.00 so a donation to Region would be made in the amount of \$0. (Please note, no checks were written due to not transferring bank over to new officers)

Literature reported that the amount of Literature purchased for the night was \$872.00.

The meeting was closed with a moment of silence, followed by the Serenity Prayer. Meeting concluded at 8:40pm.

IN LOVING SERVICE, Catharine M, Area Secretary swanasecretary24@gmail.com 302-565-9424

| | JAC ATTEN | NDANCE | | |
|----------------------|-----------|--------|---------|---------|
| | PRESENT | ABSENT | PRESENT | ABSENT |
| Chair | vacant | | | |
| Co-Chair | vacant | | | |
| Secretary | present | | | |
| Co-Secretary | present | | | |
| Treasurer | present | | | |
| Co-Treasurer | present | | | |
| Policy | present | | | |
| RCM 1 | present | | | |
| Alt RCM | vacant | | | |
| H&I | present | | | |
| Literature | present | | | |
| Public Relations | vacant | | | |
| Phoneline | vacant | | | |
| Outreach | vacant | PX T U | | |
| Meeting List/Website | present | | | A 1 1 2 |
| Unity & Activities | vacant | | | |
| Convention | vacant | | | |
| Ad Hoc | present | | | |

| | 1st R | oll Call | ME GROUP AT | oll Call | Notes About II . II |
|--|----------|----------|-------------|---------------|---|
| Home Group | Present/ | Absent | Present/ | Absent | Notes About Meeting |
| Attitudes In Action | Voting X | | Voting X | | |
| 2. Basic Text | | ļ | | | |
| 3. Be At Your Best | X | | X | - | |
| By NA Means Necessary | | X | | X | Removed from role cal |
| Clean But Not Straight | X | | X | | |
| 6. Clean Dreams | | X | Х | | |
| 7. Down Home Group | X | - | X | | |
| 8. Each One Teach One | X | | X | | |
| 9. Embrace the Grace | X | | X | | |
| 10. Eye Opener | X | - | X | | |
| 11. First State Survivors | X | - | X | | |
| 12. Get It Off Your Chest | X | | X | | |
| 13. Hope for Healing | X | | Х | | |
| 14. Hump Day Hope | X | | X | | |
| 15. In The Solution | | Х | X | | |
| 16. Journey Continues | | Х | | Х | |
| 17. Just For Today | X | | Х | | |
| 18. Last Chance For Recovery | X | | X | | |
| | | X | | X | |
| 19. Living The Steps20. Meditations & Steps | X | | X | | |
| | | X | | X | 2nd absence |
| Monday Night Recovery Miracles Happen | Х | | Х | | |
| | X | | Х | | |
| 23. New Beginnings 24. New Way of Life | X | | Х | | |
| 25. Not Just An Hour | X | | X | | |
| 26. Old School Recovery | | Х | | Х | |
| 27. Recovery In the A.M. | X | | X | | |
| 28. Recovery on the Westside | X | | Х | | |
| | X | | Х | | |
| 29. Simplicity Group | Х | | X | | |
| Small Wonder Step Working Guide Meeting of NA | | Х | | x | 3rd absence |
| 31. STAR Group | | Х | | х | |
| Steps to Recovery | | Х | | X | |
| Sunday Night Connections | Х | | х | | Non voting |
| 34. This Is H.O.W. | х | | Х | | |
| 35. Three Minutes of Meditation | х | | Х | | |
| 36. Time to Live Again | Х | | X | 7 | |
| 37. Together We Can | | х | | х | |
| 38. Turn It Over | | х | | x | 2nd absence |
| 39. We Want To Live | | X | | X | ZIIG GD3GIIGG |
| 40. Weekend Survivors | х | | Х | | |
| 41. | | | | | |
| 42. | | | | | |
| tal Number of Meetings In Attendance | | | | | *Key 1A- 1 st Absence, 2A- Second Absence, etc. |

SUBCOMMITTEE / OFFICER REPORTS



Area and Literature -Summary of Audit Findings - July 1, 2022 - June 30, 2024

Audit of the fiscal year 7.1.22 - 6.30.23 was conducted on 6.6.24 at Christ The Cornerstone Church. Audit committee consisted of Jess G., Duffy, Barbara Jean, Pam, John R and Roxane. Audit of fiscal year 7.1.23 - 6.30.24 was conducted on 6.26.24 at Daughtry House. The Audit committee consisted of Jess G, Barbara Jean and Roxane.

- 1. Audit was completed on Area and Literature accounts for both years.. All bank accounts are reconciled and expenses are categorized.
- 2. Inventory is adjusted to count as of June 30, 2024
- 3. All expenses have been put into the appropriate category.

Suggestions for Future Audits

- 1. Suggest that all receipts be uploaded to Quickbooks for an easier Audit
- 2. Literature send the month order to Treasurer for upload to Quickbooks
- 3. Policy states that each Home Group provides a financial statement to the Area on their Home Group Report each month. Suggest the form be updated to include that information.
- 4. Policy states that each Subcommittee provides a financial accounting in their report each month whether there were financial transactions or not. Suggest that the Subcommittee report be updated to include that information.
- 5. Budget for the next fiscal year has been created per amount dictated by Policy. Suggest that the Policy be amended to reflect actual current costs to avoid a situation of overspending.

In loving service,

Jéss G

Chairperson, AdHoc committee for Audit

SWANA

Statement of Financial Position

As of June 30, 2024

| Total Other Current Assets | \$ -1,938.01 | \$6,176.54 |
|------------------------------|--------------|-------------|
| Total Current Assets | \$6,916.77 | \$16,602.90 |
| TOTAL ASSETS | | |
| | \$6,916.77 | \$16,602.90 |
| LIABILITIES AND EQUITY | | |
| Liabilities | | |
| Total Liabilities | | |
| | | |
| Equity | | |
| Opening balance equity | 11,419.90 | 11,419.90 |
| Retained Earnings | -397.81 | |
| Net Revenue | | -4,503.13 |
| | -4,105.32 | 9,686.13 |
| Total Equity | \$6,916.77 | \$16,602.90 |
| TOTAL LIABILITIES AND EQUITY | \$6,916.77 | \$16,602.90 |

SWANA

Statement of Activity

July 2022 - June 2024

| Devenue | JUL 2022 - JUN 2023 | JUL 2023 - JUN 2024 | TOTA |
|----------------------------------|---------------------|---------------------|--------------|
| Revenue | | | |
| 7th Tradition Deposits | 14,373.58 | 14,634.78 | \$29,008.36 |
| Reimbursements from Subcommittee | 21.50 | 1,073.24 | \$1,094.74 |
| Uncategorized Income | 0.00 | | \$0.00 |
| Total Revenue | \$14,395.08 | \$15,708.02 | \$30,103.10 |
| GROSS PROFIT | \$14,395.08 | \$15,708.02 | \$30,103.10 |
| Expenditures | | 4 · 5, · 66.62 | φου, 100.10 |
| Insurance | | | #0.00 |
| Liability insurance | 1,809.00 | 1,809.00 | \$0.00 |
| Total Insurance | 1,809.00 | 1,809.00 | \$3,618.00 |
| Occupancy | 1,000130 | 1,003.00 | \$3,618.00 |
| Rent | | | \$0.00 |
| Area Rent | 1,360.00 | 4 000 00 | \$0.00 |
| H&I Rent | 1,300.00 | 1,200.00 | \$2,560.00 |
| Outreach Rent | 425.00 | 60.00 | \$60.00 |
| Policy Rent | 423.00 | 500.00 | \$925.00 |
| U&A Rent | | 150.00 | \$150.00 |
| Total Rent | 1,785.00 | 350.00 | \$350.00 |
| Total Occupancy | 1,785.00 | 2,260.00 | \$4,045.00 |
| Office expenses | 1,765.00 | 2,260.00 | \$4,045.00 |
| Bank fees & service charges | 00.07 | | \$0.00 |
| Office supplies | 36.95 | 4.00 | \$40.95 |
| Software & apps | 202.52 | 0.00 | \$0.00 |
| Total Office expenses | 292.50 | 360.00 | \$652.50 |
| PO Box | 329.45 | 364.00 | \$693.45 |
| Region Donations from Area | 166.00 | 207.00 | \$373.00 |
| Storage Fees | 1,430.46 | 1,469.56 | \$2,900.02 |
| Subcommittee Expenses | 1,587.80 | 1,786.00 | \$3,373.80 |
| Literature supplies | | | \$0.00 |
| Meeting List | 250.00 | 214.67 | \$464.67 |
| Outreach Budget | 1,072.56 | 748.00 | \$1,820.56 |
| Policy Expenses | 59.88 | 25.00 | \$84.88 |
| Public Relations | 424.02 | 350.00 | \$774.02 |
| RCM Expenses | 290.46 | | \$290.46 |
| Secretary Expenses | 1,450.93 | 3,143.93 | \$4,594.86 |
| U&A Budget | 306.73 | 30.99 | \$337.72 |
| Jnity and Activities | | 400.00 | \$400.00 |
| Annual Picnic | 3,275.50 | | \$3,275.50 |
| Christmas Marathon | 498.15 | 1,800.00 | \$2,298.15 |
| New Years Marathon | | 400.00 | \$400.00 |
| Total Unity and Activities | | 350.00 | \$350.00 |
| | 3,773.65 | 2,550.00 | \$6,323.65 |
| otal Subcommittee Expenses | 7,628.23 | 7,462.59 | \$15,090.82 |

SWANA

Statement of Activity

July 2022 - June 2024

| Cumpling 0 | JUL 2022 - JUN 2023 | JUL 2023 - JUN 2024 | TOTAL |
|---------------------------------|---------------------|---------------------|---------------|
| Supplies & materials | | 34.27 | \$34.27 |
| Total Supplies | | 34.27 | \$34.27 |
| Website | 111.00 | | |
| Zoom | 294.16 | 149.85 | \$260.85 |
| Total Expenditures | \$15,141.10 | 306.96 | \$601.12 |
| NET OPERATING REVENUE | | \$15,849.23 | \$30,990.33 |
| Other Revenue | \$ -746.02 | \$ -141.21 | \$ -887.23 |
| Convention Donation | | | |
| Total Other Revenue | | 3,187.67 | \$3,187.67 |
| Other Expenditures | \$0.00 | \$3,187.67 | \$3,187.67 |
| LITERATURE. | | | |
| Literature Inventory Adjustment | | | \$0.00 |
| Literature Orders | 10.000 40 | -8,893.80 | \$ -8,893.80 |
| Literature purchases | -13,809.40 | -10,036.03 | \$ -23,845.43 |
| Total LITERATURE. | 17,168.70 | 12,290.16 | \$29,458.86 |
| otal Other Expenditures | 3,359.30 | -6,639.67 | \$ -3,280.37 |
| | \$3,359.30 | \$ -6,639.67 | \$ -3,280.37 |
| ET OTHER REVENUE | \$ -3,359.30 | \$9,827.34 | \$6,468.04 |
| ET REVENUE | \$ -4,105.32 | \$9,686.13 | \$5,580.81 |

SWANA
Budget per Policy
July 2024 - June 2025

| Public Relations | Policy Expenses | Outreach Budget | H&I Subcommittee | Meeting List | Subcommittee Expenses | Storage Fees | Region Donations from Area | PO Box | Total Office expenses | Software & apps | Bank fees & service charges | Office expenses | Total Occupancy | Total Rent | U&A Rent | Policy Rent | Outreach Rent | H&I Rent | Area Rent | Rent | Occupancy | Total Insurance | Liability insurance | Insurance | Expenditures | Gross Profit | Total Revenue | Uncategorized Income | Reimbursements from Subcommittee | 7th Tradition Deposits | Revenue |
|------------------|-----------------|-----------------|------------------|--------------|-----------------------|--------------|----------------------------|----------|-----------------------|-----------------|-----------------------------|------------------|-----------------|------------|----------|-------------|---------------|----------|-----------|------|-------------|-----------------|---------------------|-----------|---|--------------|---------------|----------------------|----------------------------------|------------------------|---------|
| 50.00 | 0.00 | 30.00 | 100.00 | 115.00 | | 138.00 | 116.67 | | \$ 30.00 | 30.00 | | | \$ 135.00 | \$ 135.00 | | | 25.00 | 10.00 | 100.00 | | | \$ 0.00 | | | , | \$ 1.166.67 | \$ 1,166.67 | 0.00 | 0.00 | 1,166.67 | Jul-24 |
| 50,00 | | 30.00 | 100.00 | 115.00 | | 138.00 | 116.67 | | \$ 30.00 | 30.00 | | | - 1 | \$ 135.00 | | | 25,00 | 10.00 | 100.00 | | | \$ 0.00 | | | | - 11 | \$ 1.166.67 | | | 1.166.67 | Aug-24 |
| 50.00 | 0.00 | 30.00 | 100.00 | 115.00 | | 138.00 | 116.67 | | \$ 30.00 \$ | 30.00 | | | 135.00 | \$ 135.00 | | | 25.00 | 10.00 | 100.00 | | | 9 000 | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | \$ 1.166.67 | | - 100.07 | 1 166 67 | 24-Sep |
| 50.00 | 0 | 30 00 | 100.00 | 115.00 | 00.00 | 138 00 | 116.67 | | | 30.00 | | | - 1 | \$ 135.00 | | | 25.00 | 10.00 | 100 00 | | 0.00 | | | | 4 1,100.07 | | \$ 1166.67 | | 1,100.07 | 1 100 67 | 24-0ct |
| 50.00 | 00.00 | 30.00 | 100.00 | 115.00 | 136.00 | 130 00 | 116.67 | | \$ 30.00 | 30.00 | 0.00 | * | * 135.00 | \$ 135.00 | | 20.00 | 2000 | 100,00 | 100 00 | | \$ 0.00 | | | | \$ 1,166.67 | \$ 1,166.67 | - | | 1,166.67 | , | 24-Nov |
| 50.00 | 30.00 | 3 6 | 100 00 | 115.00 | 138.00 | | 116 67 | 6 | | 30 00 | | \$ 135,00 | | 135 00 | | 29.00 | 00.00 | 100.00 | | | \$ 0.00 | | | | \$ 1,166.67 | | | | 1,166.67 | | 24-Dec |
| 50.00 | 30.00 | 20.00 | 100 00 | 115.00 | 150.00 | 70.07 | 116.67 | 166.00 | 30.00 | 3 0 00 | | \$ 135.00 | - 1 | 1 | | 25.00 | 10.00 | 100.00 | | | \$ 0.00 | | | | \$ 1,166.67 | \$ 1,166.67 | ш | | 1,166.67 | | 25-Jan |
| 50.00 | 30.00 | 100.00 | 10000 | 115.00 | 150.00 | 116.6/ | | \$ 30.00 | - 11 | 3 | | \$ 135.00 | \$ 135.00 | | | 25.00 | 10.00 | 100.00 | | | \$ 0.00 | | | | \$ 1,166.67 | \$ 1,166.67 | | | 1,166.67 | | 25-Feb |
| 50.00 | 30.00 | 100.00 | 13.00 | 1100 | 150.00 | 116.67 | | \$ 30.00 | | | | \$ 135.00 | \$ 135.00 | | | 25.00 | 10.00 | 100.00 | | | \$ 1,809.00 | 1,809.00 | | | \$ 1,166.67 | \$ 1,166.67 | | | 1,166.67 | | 25-Mar |
| 50.00 | 30.00 | 100.00 | 115.00 | | 150.00 | 116.67 | | \$ 30.00 | | | | \$ 135.00 | \$ 135.00 | | | 25.00 | 10.00 | 100.00 | | | \$ 0.00 | | | | \$ 1,166.67 | \$ 1,166.67 | | | 1,166.67 | | 25-Apr |
| 50.00 | 30.00 | 100.00 | 115.00 | | 150.00 | 116.67 | | \$ 30.00 | 30.00 | | | \$ 135.00 | \$ 135.00 | | | 25.00 | 10.00 | 100.00 | | | \$ 0.00 | | | | \$ 1,166.67 | \$ 1,166.67 | | | 1,166.67 | | 25-May |
| 400.00 50.00 | 30.00 | 100.00 | 115.00 | | 150.00 | 116.67 | | \$ 30.00 | 30.00 | 0.00 | | \$ 135.00 | \$ 135.00 | | | 25.00 | 10.00 | 100.00 | | | \$ 0.00 | | | | \$ 1,166.67 | \$ 1,166.67 | | 0.00 | 1,166.67 | | 25-Jun |
| 400.00 600.00 | 360.00 | 1,200.00 | 1,380.00 | 0.00 | 1,728.00 | 1,400.00 | 166.00 | 360.00 | _ 360.00 | 0.00 | 0.00 | 1,620.00 | 1,620.00 | 0.00 | 0.00 | 300.00 | 120.00 | 1,200.00 | 0.00 | 0.00 | 1,809.00 | 1,809.00 | 0.00 | 0.00 | 14,000.00 | 14,000.00 | 0.00 | 0.00 | 14,000.00 | 1 | Total |

| Net Other Revenue Net Revenue | Literature purchases Literature supplies | Literature Orders Total Other Revenue Other Expenditures | Zoom Total Expenditures Net Operating Revenue Other Revenue | Total Supplies Website | Total Unity and Activities Total Subcommittee Expenses Supplies Supplies & materials | Unity and Activities Annual Picnic Christmas Marathon New Years Marathon | RCM Expenses Secretary Expenses U&A Budget |
|---|--|---|---|---------------------------|---|--|--|
| \$ 1,000.00 \$ 0.00 -\$748.58 | 1,000.00 | 1,000.00 \$ 1,000.00 | 25.58 \$1,915.25 -\$748.58 | \$ 0.00 | \$ 800.00 \$ 1,470.00 | 800.00 | 250,00 125.00 |
| \$ 1,000.00 \$ \$ 0.00 \$ -\$859.58 -\$ | 1,000.00 | 1,000.00 1,000.00 1,000.00 \$1,000.00 \$1,000.00 \$ 1,000.00 | 25.58 \$ 2,026.25 -\$ 859.58 | \$ 0.00 | \$ 800.00 \$ 800.00 \$ 800.00 \$1,470.00 \$1,470.00 \$1,470.00 \$ 1,470.00 | 800.00 | 250,00 125.00 |
| \$ 1,000.00 \$ \$ 0.00 \$ -\$748.58 -\$ | 1,000.00 | 1,000.00 | 25.58 \$1,915.25 \$ -\$748.58 -\$ | \$ 0.00 \$ | \$ 800.00 \$ 1,470.00 | 800.00 | 250.00 125.00 |
| 1,000.00 0.00 748.58 | 1,000.00 | | 25.58 1,915.25 748.58 | 0.00 | 31 1 | 800.00 | 250.00 125.00 |
| 1,000.00 0.00 748.58 | 1,000.00 1 | 1,000,00 1 \$ 1,000.00 \$ | 25.58 \$1,915.25 \$748.58 | \$ 0.00 | \$ 800.00 \$ 800.00 \$ 1,470.00 \$ 1,470.00 | 800.00 | 250,00 125.00 |
| \$ 1,000.00 \$ \$ 0.00 \$ -\$748.58 -\$ | 1,000.00 | 1,000.00 \$ 1,000.00 \$ | 25.58 \$1,915.25 \$ -\$748.58 -\$ | \$ 0.00 \$ | | 800.00 | 250.00 125,00 |
| 1,000.00 \$ 0.00 \$ 928.00 -\$ | 1,000.00 | 1,000.00 | 27.00 2,094.67 928.00 | 0.00 | \$ 800.00 \$ 1,470.00 | 0.00 | 250.00 125.00 |
| 1,000.00 0.00 762.00 | 1,000.00 | 1,000,00 \$ 1,000.00 \$ | 27.00 \$1,928.67 \$ -\$762.00 -\$ | \$ 0.00 \$ | \$ 800.00 \$ \$ 1,470.00 \$ | 800.00 | 250.00 125.00 |
| 1,250.00 250.00 2,821.00 | 1,000.00 | 1,000.00 | 27.00 3,737.67 2,571.00 | 0.00 | \$ 800.00 \$ 1,470.00 | 800.00 | 250.00 125.00 |
| 1,000.00 0.00 8 762.00 | 1,000.00 | 1,000.00 \$ 1,000.00 | 27.00 \$ 1,928.67 -\$ 762.00 | \$ 0.00 | \$ 800.00 \$ 1,470.00 | 800.00 | 250.00 125.00 |
| \$1,000.00 \$ \$ 0.00 \$ -\$762.00 -\$ | 1,000.00 | 1,000.00 1,000.00 \$1,000.00 \$ 1,000.00 | 27.00 \$ 1,928.67 -\$ 762.00 | \$ 0.00 | \$ 800.00 \$ 1,470.00 | 800.00 | 250,00 125,00 |
| 1,000.00 0.00 1,162.00 | 1,000.00 | 1,000.00 | 27.00 \$ 2,328.67 -\$ 1,162.00 | \$ 0.00 | \$ 800.00 \$ 800.00 \$ 1,470.00 \$ 1,870.00 | 800.00 | 250.00 125.00 |
| 250.00 12,250.00 -250.00 -11,799.48 | 0.00 | 0.00 0.00 12,000.00 | 111.00 315.48 25,549.48 -11,549.48 | 0.00 | 9,600.00 18,040.00 | 0.00 9,600.00 0.00 | 3,000.00 1,500.00 |



Subcommittee Report Form

Subcommittee

| Name: | POLICY_Committee | | |
|--------------|-------------------------------------|----------|---------------------|
| Chair: | BarbaraJean_G | Phon | e#: <u>302-750-</u> |
| 2993_ | | | |
| Co-Chair: | Jess G | Phone #: | 302-373- |
| 1254_ | | | |
| Meeting Day: | <u>Wed July 3rd 2024</u> | Time: | <u>6-7pm</u> |
| Location: | Via Zoom | | |
| | | | |

Policy met via Zoom period elected Jess G. as Co-chair and Charmaine B. as Secretary.

We discussed how, when and where we would best be able to assist the area. We will be meeting on the 1 st Sunday of the month, via Zoom at 7 PM to 8:30 PM. We

will be using Google Docs to store information and to have the ability to share information. We set up an email- swanapolicy2024@gmail.com We will be able to communicate information to the home groups and area. Hoping that they will be able to

communicate with us on specific issues if needed. We have a flyer for Home group GSR's to bring back to the group with meeting time, day and a zoom information and contact information.

At this time, we will be reviewing for accuracy of all policy information. We hope to be

able to clarify or address any concerns or needs that the area has with the policy. NEXT MEETING - AUGUST 4TH7:00 - 8:30PM First Sunday of the Month

Zoom Id - 849 3986 9838 Password - recovery

Thank you Love and Repect BarbaraJean 302-750-2993 Swanapolicy2024@gmail.com 7/17/2024



Subcommittee Report Form

| Subcommittee H 3 I | | |
|---------------------------------|----------------------------|-----------------------------|
| Name: | | |
| Chair: Jimmy R | Phone#:_30& | 2-487-5921 |
| Co-Chair: | Phone #: | |
| Meeting Day: 25 Monday | of the Time: 6:00 | Ppm |
| Location: MT Salem | month church | · |
| Subcommittee Update/Problems: (| Please be concise and legi | ble) |
| H3I is doing | extremely u | vell. We |
| will be filling, | | |
| positions duri | ng our nex | it moeting. |
| | | 10 commiments. |
| we have sta | rted an | all mens |
| and womens | , meeting | at Bowlingreen |
| per thier rea | vest. We | encouraging |
| anyone willing | ig to seri | re to please |
| come out and | | |
| need of men | and wor | nen to fill out |
| applications + | to become | approved |
| speakers for | - both pr | isons. We are |
| also request | ing a fu | 11 literature order toda |
| in loving seri | sice | - Order toda |
| | H3I | Date 7.17.2024 |

Literature Report June 2024

Bank Balance deposit on 5/14/24 total balance 3420.63. On 5/16/24 made a deposit of \$746 from area service literature sales, bank balance \$4166.06. Placed order with Free State for \$1931.05 Balance as of 2235.01. On 6/3/24 received a transfer from area treasure for \$621/50 for H&I Literature order. Ending balance \$2586.51

| Basic Text Group | 33.60 |
|-------------------------------------|--------------------|
| 3 Minutes of Medatation | 12.90 |
| The Journey Continues | 4.30 |
| Time to Live Again | 26.30 |
| GOD Group | 12.10 |
| Hope for Healing | 31.40 |
| Recovery on the Westside | 5.00 |
| Step by Step | 46.00 |
| Living the Steps | 4.30 |
| Star Group | 40.90 |
| In The Solution | 7.00 125.6 |
| Together We Can | 0 |
| Monday Night Recovery | 26.10 |
| Steps & Meditation | 12.60 |
| Embrace the Grace | 8.60 120.5 0 |
| Mircles Happen | • |
| Hump Day Hope | 31.00 |
| Get it Off your Chest | 21.80 |
| Clean but Not Straight | 48.40 |
| Eye Opener By NA Means Necessary | 48.65 61.60 |

| Attitudes in Action | 8.60 |
|---------------------|-------|
| | 521.5 |
| H&I | 0 |
| | 737.2 |
| Total | 5 |
| | |

Juan R and Chris M

SWANA Treasure Report 6-19-24 - 7-16-24

| Date | Type | Num | Name | Memo | | Amount |
|----------------|---------|------------------|------------------------|---------------------|-----|----------|
| 06/19/2024 | Check | 1151 | Alexis W. | RCM | -\$ | 122.90 |
| 06/19/2024 | Check | 1152 | Christ the Cornerstone | ASC | -\$ | 100.00 |
| 06/19/2024 | Check | 1153 | Christ the Cornerstone | Outreach | -\$ | 25.00 |
| 06/19/2024 | Check | 1154 | John R | Area Picnic | -\$ | 400.00 |
| 06/19/2024 | Check | 1155 | Tyrone M | RCM | -\$ | 114.25 |
| 06/19/2024 | Check | 1156 | Free State Region | ASC Donation | -\$ | 101.00 |
| 06/19/2024 | Check | | Union Press | Meeting List | -\$ | 58.00 |
| 06/27/2024 | Check | 55 | Zoom | | -\$ | 25.58 |
| 07/02/2024 | Check | #5 | Storage Rentals | Storage Bin | -\$ | 151.00 |
| 07/15/2024 | Check | nie i | Quickbooks | QB | -\$ | 30.00 |
| 06/20/2024 | Deposit | (96) | <u></u> | ASC Donations | \$ | 1,014.81 |
| Beginning Bala | ince | | | 7,344.83 | 3 | |
| Expenses | | | | (1,127.73 |) | |
| Deposit | | | | 1,014.81 | | |
| Ending Balance | 9 | | | 7,231.91 | L | |

Deposit Summary

07/18/2024

Summary of Deposits to Checking on 07/18/2024

| CHECK NO. | PMT METHOD | RECEIVED FROM | MEMO | AMOUNT |
|-----------|------------|-----------------------------|------------------|---------|
| 248849 | Cash | A New Way of Life | | 92.07 |
| 248850 | Cash | The Journey Continues | | 55.00 |
| 248851 | Cash | Eye Opener | | 57.36 |
| 248852 | Cash | First State Survivors | | 12.15 |
| 248853 | Cash | Hope for Healing | | 34.00 |
| 248854 | Cash | Old School Recovery | | 20.00 |
| 248855 | Cash | This is H.O.W | | 120.00 |
| 248856 | Cash | Recovery in the AM | | 163.00 |
| 248857 | Cash | Clean but not Straight | | 11.30 |
| 248858 | Cash | Clean but not Straight | | 10.00 |
| 248859 | Cash | Living the Steps | | 32.00 |
| 248860 | Cash | Monday Night Recovery | | 56.00 |
| 248861 | Cash | Down Home Group | | 53.00 |
| 248862 | Cash | Time to Live Again | | 81.00 |
| 248863 | Cash | Weekend Survivors | | 185.00 |
| 248864 | Cash | Clean Dreams | | 60.00 |
| 248865 | Cash | Three Minutes of Meditation | | 14.73 |
| 248866 | Cash | Basic Text | | 30.80 |
| 248867 | Cash | Recovery on the West Side | | 29.00 |
| 248868 | Cash | By NA Means Necessary | | 35.00 |
| 248869 | Cash | Sunday Night Connections | | 34.00 |
| 248870 | Cash | Get it off your chest | | 109.59 |
| 248871 | Cash | Hump Day Hope | | 61.00 |
| | | | | |
| | | | DEPOSIT SUBTOTAL | 1356.00 |
| | | | LESS CASH BACK | |
| | | | DEPOSIT TOTAL | 1356.00 |
| | | | 32. 331. 131AL | 1000.00 |

FreeState Regional Service Meeting !3,'24 (Freestatena.org) OFF MONTH

Meeting prayer open and 12 Tradition/Concepts were read.
Roll taken with 8 of 10 Areas present (in-person and zoom)

RD (Regional Delegate)

- Brief synopsis of motions that went to Areas in regards to the Zonal switch...
- CP (Conference Participant) Webinar planned for Saturday, July 20,'24
 @2:00pm.

The basis for discussion will be the "meaty report" that can be found at www.na.org/conference... entitled **July 2024Report: Planning and Future of the WSC**.

- Arranged for an in-depth presentation from the NorthEast Zonal Forum
 (NEZF)... They Zoomed into our meeting and gave a Powerpoint
 highlighting their history and successes ... subcommittees ... and how
 resourceful they can be... placing emphasis on being open participating,
 Consensus Based in their decision making processes as well as
 workshops and training material. Also talked of Fellowship Development
 and Public Relations
- NESSSNA | & II
- ~~~ NEZF Meeting Fri., Oct. 25 Oct. 27 @DoubleTree Hilton in CherryHill,
 NJ.
- Each chair of sub-committees spoke (FD, IT, PR, Guidelines workgroups, Steering, Strategic Planning and others)
- When question and answer portion came... how they were funding came up...
 and as NA as a whole being self supportive with contributions determined
 by the membership (Regions, Areas, even Groups and individuals donate

as best see fit.

RDA (regional Delegate Alternate)

Noted a few items for the World Convention 38: Pre-registration til July 31 (\$10 off full registration), allows early entrance into merchandise room. Baseball tickets still available w/registration. More hotels have been added.
 Fellowship pictures can still be submitted @na.org/wcna

FreeState Convention

- · Books to be audited in August, report will be forthcoming.
- Childcare will be provide on Saturday (12pm-10pm), parents MUST remain on-site.
- You will be able to order custom hoodie w/name and clean date with design options.
- · Please book hotel room, need to sell 240 room nights

FreeState Positions are all open for nominating/elections

- · Positions, requirements and duties included in this report
- AdHoc committee for Serve Workshop/Symposium looks to be held more toward September.
- Next meeting Tuesday, 16th@6pm

NEW BUSINESS/OPEN DISCUSSION

- Flyers on FreeState webpage calendar that is NOT NA related.
- Bootlegging of NA literature ... (FIPT issue)
- Areas not attending Service meetings... in-person nor Zoom

Nominations

Steve - Treasure (DelMarVa)

- Ariel Chair (Bay Area
- Michele Regional Delegate Alt. (NorthWest)
- Randy Regional Delegate (NorthWest)

Freestate Regional Service Meeting





7/13/2024

Meeting Opened at 11:00 am with the serenity prayer.

Read the 12 Traditions: Zach C

Reading the 12 Concepts:

Visitors:

New RCM's: 0

Approval of Previous Minutes:

Roll Call:

Executive Body:

| Chair | X |
|-----------------------------|---|
| Vice-Chair | V |
| Secretary | X |
| Alternate Secretary | V |
| Regional Delegate | X |
| Regional Delegate Alternate | X |
| Treasurer | X |
| Vice-Treasurer | V |
| Policy Facilitator | E |

Areas:

Westside

Baltimore X X Bay X X Delmarva X A East of the Bay A $\overline{\mathsf{A}}$ Northeast Freedom X A Northwest X V Ocean Gateway X V Small Wonder $\overline{\mathbf{X}}$ A Susquehanna A

RCMI RCMII REPORT

A

Α

Subcommittees:

| H&I | V |
|-----------------|---|
| Literature | A |
| Special Events | V |
| Phoneline | V |
| Public Relation | A |
| Service Center | A |
| Convention Rep | A |

Board Reports:

Chair Report - No Report

Vice Chair Report - Vacant

Secretary Report -N/A

Alt. Secretary Report - Vacant

Regional Delegate Report - Report Attached

Regional Delegate Alternate Report - Report Attached

Policy Facilitator Report - Report Attached

FSR Service Center Board - Report Attached

Convention Report - N/A

H&I - N/A

<u>Literature</u> – N/A

Special Events - N/A

Phoneline – N/A

Public Relations - N/A

Treasurer Report - Report Attached

<u>Vice Treasurer Report</u> – N/A

Old Business:

1.

New Business:

1.

Meeting Adjourned: 1:30 pm with Serenity Prayer.

July 2024 FREE STATE REGIONAL RD REPORT

John W. RD 505-573-1386 jmwallace1995@gmail.com

1. Zonal Forum: NEZF will be here today to discuss the zone and answer any questions we have about NEZF.

I recommend moving to NEZF. If we move to any zone (we should) we must change policy. Therefore RCMs must take it back to areas and the groups for conscience.

Changes to policy include the following pages, 2, 3, 9, 18. I recommend taking out the hosting language but leaving the contribution language.

Page 2: To only be a member in the Autonomy Zone in which we are presently registered with WSO (updated 08/12/23)

Page 3: For the Region to host and fund the Autonomy Zonal Forum as needed (08/12/23). (Cross referenceRD/RDA & FINANCE section)

Page 9: :For the Region to host and fund the Autonomy Zonal Forum as needed. (08/12/23

page 18: For the Region to host and fund the Autonomy Zonal Forum as needed (08/12/23)

2. NAWS UPDATE:

Pre-Register for WCNA: www.na.org/wcna

WCNA 38, THE POWER OF LOVE, is a hot seven weeks away!

It's a great time to make plans and to help us make our plans. Hotel rooms are available. Flights are on sale. We still have event tickets left, including a few baseball tickets Wednesday night and tickets for Samantha Fish (Blues Brunch), who is opening for the Stones later this month. And pre-registration is on until the end of the month!

Pre-registration ends July 31.

New Survey about Step Working Materials: www.na.org/survey

Step working material (either new or revised) was prioritized in the 2023 *CAR*survey, and the 2023 World Service Conference reached consensus that it would be one of the focuses for the recovery literature project this cycle.

We have posted a survey to help determine what the Fellowship as a whole is looking for in new or revised Step working resources. The responses to the survey will shape a project plan for the 2026 Conference Approval Track material. You can find it at www.na.org/surveys.

Thanks for helping with this. Please spread the word.

Also—if you have resources you use to work Steps, please send them our way! wb@na.org.

2023 Annual Report Posted: www.na.org/ar

The Annual Report for fiscal year 2022–2023 is now available.

Every year, the Annual Report brings together information on what we have done, how we have done it, where money has come from, and where it has gone. We report on the growth of the Fellowship, literature sales and disbursements, the offices and staff, and your contributions. Have a look! www.na.org/ar

See you at the convention!

World Board

3. WCNA 38 www.na.org/wcna

Don't forget about the World Convention coming up. WCNA 38 will be in Washington, DC, 29 August–1 September. We haven't had a world convention since 2018, and we won't have another in the US for quite some time. Don't miss this opportunity! This one will be very special, not just because we haven't seen each other in SO long but because the speakers, events and setting will be aMAZing.

For each WCNA, we make short videos featuring Fellowship photos from around the world. If you have great pictures from events and service meetings you're willing to share, please send them our way! There is an upload link at the bottom of the convention page www.na.org/wcna. Please be sure you created the images or have approval to share them—and that everyone in the photos has given permission as well.

Registration:

https://go.na.org/e/1004602/2024-01-09/6ss6th/5669393366/h/wjhMrg90yDVi0b2Oumac1nPeWVIYf3TfXT5SetRLSBg

Housing:

https://go.na.org/e/1004602/e786b1798e1646bd4749d9c67e6e47/6ss6tp/5669393366/h/wjh Mrg90yDVi0b2Oumac1nPeWVIYf3TfXT5SetRLSBg

To volunteer please go to this link and fill out the form.

https://naws.formstack.com/forms/volunteer_form

4. July CP Webinar:

July 20th: Report Planning and Future of the WSC is the basis of this meeting.

The report includes ideas about

- Section 1: the planning process (and the board's recent work on the content of the plan),
- Section 2: working together as a conference to draft the CAR survey, including a recommendation from the board to include all ideas for literature and service material in the CAR survey rather than in motions to create project plans, and
- Section 3: how to use time at the conference more wisely, including a recommendation from the

board to recognize consensus in the initial straw poll as a conference decision.

5. WSC 2026

The World Service Conference will be 3–9 May 2026 in Woodland Hills, California.

The interim WSC meeting will be online 28 February and 1 March 2025. Each day will have two two-hour sessions, 11am-1pm and 2pm-4pm, Pacific Standard Time.

6. . What Randy and I need Help with today:

Are we joining the NEZF?

Thank you for letting me serve.

John W.

AD Report to the FreeState Region July 13, 2024

Greetings.

There has not been much going on since the last Regional meeting that I have been involved in. I am still not very familiar with this Google groups platform. I really wanted to be involved in this however most of the chatter occurs when I am at work then it erases from my phone. I understand that there are plans being made for an event in August.

Hopefully today we can Iron out all questions and concerns regarding joining a zone. I do know that our RD has been working closely with the Chair on the NE Zonal Forum and I understand she will be joining us today.

We have a CP Webinar Saturday July 20, at 2:00pm. You can find this "Meaty report" which will for the basis of the discussions during this meeting at www.na.org/conference, in the planning section at the top of the page. It is titled July 2024 Report: Planning and Future of the WSC. It covers a lot of material, including the board's recent work on the process and content of the plan, ideas about drafting the CAR survey together, and how to use time at the conference more wisely.

I also made copies of the document sent to us called **Current Project Process & Status**. This is the work being done, created through past CAR's. It is a concise inventory of where we are at with the directives from the WSC. This document gives the current status of all literature and service material projects passed since 2016. The first three pages explain the role of the *CAR* survey in the project process including a nifty illustration. The remaining pages list all of the projects and the action taken on them, beginning with a "swimlanes" graphic of the project statuses (p. 4).

One more resource you may find helpful is a summary of the zonal planning sessions (Part 3 of the planning process). That document is titled **Zonal Planning Session Results**.

Zones,

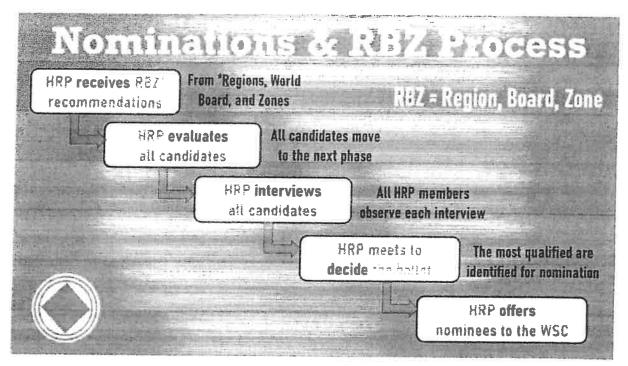
I trust our RD has addressed this in his report.

World Convention 38

Pre-registration continues through 31 July. Pre-registering gives you \$10 off the full registration price, and it grants you access to the opening day of WCNA merchandise. Only pre-registrants are allowed in to the merchandise room Thursday, 29 August.

It's not too late to add baseball and event tickets to your registration: We are preparing for what we believe will be the largest NA convention ever outside of Iran: WCNA 38 in Washington, DC. Special Workers have secured more hotel space for the nights that were currently sold out.

For each WCNA, we make short videos featuring Fellowship photos from around the world. If you have great pictures from events and service meetings you're willing to share, please send them our way! There is an upload link at the bottom of the convention page www.na.org/wcna. Please be sure you created the images or have approval to share them—and that everyone in the photos has given permission as well.



The image illustrated that the HRP receives the RBZ recommendations, then evaluates all candidates by way of written and verbal responses to questions focused on their ability to fulfill the responsibilities of the service position of interest. Then the HRP makes the hard choices of determining the final ballot of nominees to be considered for election by conference participants at the WSC. This all goes back to our Fourth Concept.

Discussions followed about exactly what the world trusted servants do, the purpose of the world cloud (the repository of information gathered and logged from all of our meetings), and the whole RBZ process, insuring that every addict has an equal opportunity if that is their desire, to serve at this level.

Next was a timeline for the HRP work in this conference cycle, 1 October 2024, the HRP will begin to collect RBZ recommendations. The deadline for submissions is 30 September 2025.

- In November of 2025, the HRP begins evaluations.
- In March of 2026, they will determine their nominations and forward the ballot to conference participants.
- Elections will take place at WSC 2026.

ILS

Randy K AD FreeState Region NA

July 2024 Report from WB to CPs about Planning and Future of the WSC

This report is to help prepare for the July conference participant (CP) web meeting, which will continue the conversation about planning and the future of the WSC. The report includes ideas about

- Section 1: the planning process (and the board's recent work on the content of the plan),
- Section 2: working together as a conference to draft the CAR survey, including a
 recommendation from the board to include all ideas for literature and service material in the
 CAR survey rather than in motions to create project plans, and
- Section 3: how to use time at the conference more wisely, including a recommendation from the board to recognize consensus in the initial straw poll as a conference decision.

Background on this Discussion

Developing a more collaborative planning process and a WSC devoted to discussion and consensus-based decision making has been an aspiration for years. Surveys, reports, WSC sessions, and CP web meetings have been devoted to the topics.

This cycle we are making progress!

February: The Future of the WSC Workgroup forwarded ideas related to a unified planning system, collaborative development and prioritization of motions, and the CAR survey along with a frame for a CP web meeting.

The World Board further developed the ideas and the webinar outline.

March: Conference participants discussed ideas at their March web meeting. A report from that meeting, including the small group notes, is in your Dropbox.

June: Results of that discussion were considered by the World Board (WB), at their June in-person meeting. The WB also devoted a day to the strategic plan and planning process. This report summarizes some of their discussions.

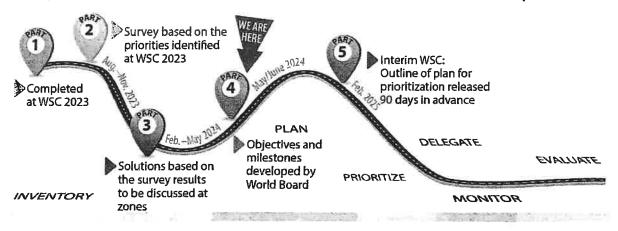
July: The July CP web meeting will be devoted to discussing the ideas in this report and any others CPs have for things we can try this cycle. The week before the July CP web meeting, the Future of the WSC Workgroup will review the ideas and act as a sort of "focus group."

Section 1: Planning

The board devoted an entire day of their June in-person meeting to further developing both the content and process for the NA World Services strategic plan.

The new collaborative planning process epitomizes this cycle's theme *Creating Our Future*. Even a well-established strategic planning process is central in *creating the future*, because a strategic plan drives change. But in our case, we are creating not just the plan but the planning process itself this cycle. The board worked on both in June, taking the first steps toward drafting objectives (cycle goals) for the plan, and discussing what the cycle-long process might look like.

The workshops at zones went so well! (The <u>results of the zonal workshops</u> are posted on the conference page.) It's filled us with optimism about the prospect for a truly collaborative process. We're building in real ways to extend the involvement of conference participants all the way through the process. Because this is the first time we are using this process and we are developing it as we go— with the help of conference participants— we don't have everything lined out and charted. You are helping us make the map. We will refine as we go, and certainly next cycle will look different than this one once we factor in all of our ideas for improvement.



The Plan Itself—Key Result Areas and Work on Objectives

The strategic plan contains objectives for the cycle and approaches to those objectives, some of which lead to project plans. In our attempt to make the plan easier to understand, we intend to organize objectives and approaches under one of four "Key Result Areas":

- Public Relations
- Service System Support
- Fellowship Support
- World Service Structure and Operations

These are like the four pillars of the plan. They will likely change very little, if at all, from cycle to cycle.

The board reviewed the great work coming out of the planning sessions at zones and also discussed three more factors developed at the last World Service Conference. These factors were not discussed by zones because there was barely enough time to talk about six factors, but they came up frequently in the zonal planning session discussions and elsewhere, so it seems like there is support to add them to the plan. We combined some factors identified by the WSC that seemed similar and the result is these three additional factors:

- 1. Public Relations.
- 2. Generational/Cultural Differences & Social Discrimination; Generational Preferences for Engagement & Communication,
- 3. Disruption or Bottlenecks in the Flow of Funds; Increasing Financial Constraints

The plan's objectives will spring from the nine total factors. We are still working on the draft, and we will dedicate time at CP webinars and the Interim WSC meeting to review and discuss the draft together.

What Happens When

Before the Interim WSC

- Interim CAR published 28 November.
- Time during one or both of the two CP web meetings will be devoted to the plan and prep for the Interim meeting: 21 September & 7 December.

Interim WSC (28 February & 1 March)

- Conduct legally necessary business and business related to WSC 2026 processes (e.g., budget for this cycle, motions related to the nominations and amendment-making processes carried over from WSC 2023).
- Review tentative cycle objectives for the strategic plan (WSC confirms).
- Collaborate on the content of the CAR survey (collective priorities).
- In future cycles, when the plan is developed, we'll use the interim meeting for the monitoring and evaluating steps of the planning process.

WSC

- Approve plan and project plans, set priorities using the CAR survey results as a guide.
- Possibly start work on the priorities in the plan (e.g., framing issue discussions).
- Report (and celebrate) progress/success (zones and WB).
- Discuss new ideas as needed.

Together We Can

Truly collaborative planning is becoming less of an aspiration and more of a reality. We cannot thank conference participants and zones enough for your participation, ideas, and involvement so far. The board discussed what the process might look like when it is fully implemented.

- Conference participants have discussions before the WSC and come to the in-person meeting with ideas for the initial inventory and framing.
- Priorities are developed through discussion and surveys.
- Those priorities are discussed at zones, similar to the workshops this cycle.
- The board together with all CPs develop those ideas into objectives and approaches during the cycle.
- The conference refines those ideas and begins to develop the next list of issues for the CAR survey and perhaps CAR motions at the Interim WSC.

Each cycle, the conference would be doing the work called for in the current plan as well as developing next cycle's plan. We believe this is possible and is a bright and effective step for the WSC.

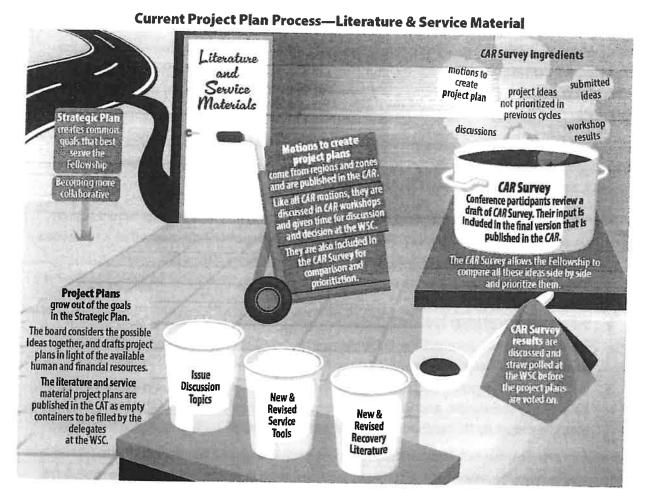
Key Roles in the Ideal Collaborative Planning Process

The board discussed who might do what in the collaborative process.

| wsc | Approve plan Approve budget Train RDs (provide mentoring, guidance, help/support, materials) Single point of accountability and evaluation of progress Distribution mechanism for the planning process | Support/coordination Communication/motivation Model for leadership Utilize input to help set common goals (and establish service opportunities) |
|-----|---|--|
| | Will need to be an adaptable process ones are so different Connection between WSC and local services (RSC/ASC) Gather input Prioritize best practices Package information Call to action Support / mentor / serve (adopt priorities for implementation at the zone & regions) | Regions Provide input Gather information and spirit Key connection with Fellowship (disseminate, inform, participate, elicit, inspire) Active participation in planning |

We will talk about all of this together at the July conference participant web meeting, but these pages give you a sense of some of the overarching discussions we've had about the strategic plan. Following are some ideas about the *CAR* survey and how to better collaborate on its creation.

Section 2: CAR Survey



In the 2023–2026 cycle, we launched a new planning process that involves all conference participants as well as communities that are members of a zone but not seated at the conference. The goal is a single system to evaluate all of the needs and ideas for projects next to each other and make strategic decisions together about what to accomplish first.

We're not there yet, though. Currently we have a patchwork approach that involves regional/zonal motions, the *Conference Agenda Report (CAR)* survey, and projects from the World Board that have come out of the strategic plan.

World Services Projects Report

The above passage and image come from the <u>Current Project Process & Status</u> resource we recently posted on the conference page that summarizes the status of World Services literature and service material projects and explains the process of creating those project plans. One of the things we discussed at our last board meeting is how to make the *CAR* survey a more integrated part of the collaborative planning process.

In an ideal planning system, the *CAR* survey would contain all of the ideas for literature, service material, and IDTs to be considered by the WSC. WSC participants would create the *CAR* survey collectively and feel some ownership of it as the central tool to prioritize ideas.

We need a process that allows participants to create the *CAR* survey together—a process for CPs to identify what goes in the survey, combine similar ideas, and determine what is most important to include, so that the lists are a practical size (we've heard many say they are often too long!).

We are proposing some ideas and we want to hear what you think. Many of these ideas have been shared by CPs and by members of the Future of the WSC workgroup. We have been listening, and here is some of what we've heard.

- Start fresh! Conference participants—including the board—who wish to would submit ideas for the 2026 *CAR* survey. The 2023 *CAR* survey would be distributed as a reference so that participants can reintroduce some of those ideas if they wish.
- Ideas emerging from planning discussions at the Interim WSC could be added to the lists as well.
- When the lists of ideas are compiled, CPs would prioritize them via ballot.
- The results of the prioritization ballot would be distributed to CPs, and together we would decide how to winnow the lists to more manageable sizes.
- In this way, CPs would collectively create the final lists for the CAR survey. CPs would have the final decision, and the CAR survey results would help shape the focus of project plans, particularly for recovery literature, service material, and Issue Discussion Topics.

The board is recommending that participants (regions, zones, and the board) utilize this new CAR survey process to submit ideas for literature and service material projects for WSC 2026 rather than making motions to create project plans.

Again, the board is proposing to <u>try</u> these ideas on an experimental basis for 2026 only. If it seems to work, the conference can choose to adopt them on an ongoing basis, and we will be a step closer to one unified collaborative planning process. If the process doesn't go well, the conference can try something different in the future.

Like most things that we try for the first time, we anticipate there will be changes and refinements. We've outlined the steps in the process and we can, together as a conference, figure out the details if CPs like the basic ideas. For one thing, the timeline is not entirely worked out—when would the deadline be for ideas to include on the CAR survey; when would the prioritization ballot be sent out; etc. We also may want to discuss a method for considering similar ideas together—not just trimming the size of the lists but determining which items are repetitive and can be combined.

Also, we know that conference participants want an opportunity to share about their ideas for literature, service material, and IDTs so that the ideas can be fully understood. We've heard

suggestions (from the Future of the WSC workgroup among others) that we schedule a web meeting early in the cycle (when it's not yet "CAR season") for CPs to share their ideas with one another and begin to prioritize them before the ideas have taken shape into CAR survey items or motions. We've also heard suggestions that we schedule time for this sort of discussion later in the cycle after ideas are in the form of motions or CAR survey items.

We are not in consensus as a board about a recommendation, and, given the amount of time and energy it is taking to launch a new planning process, we do not believe we have space to implement an extra CP web meeting this cycle. But it's an important idea and piece of the process that we hope we can try next cycle, after we have more discussion as a WSC how that might work.

Section 3: Use of Time at the WSC and Interim Meeting

One thing we know for sure: successful, truly collaborative planning depends upon meaningful dialogue, and that requires a commitment of time, especially in a body as large and diverse as the WSC. We spend a lot of time, as a conference, in debate that isn't very fruitful. We've heard many ideas from conference participants and the Future of the WSC Workgroup about how to reduce the time spent in unproductive debate at the conference and increase the time for meaningful discussions. And we have some ideas of our own.

Items for decision (motions and amendments) are straw polled in advance of the WSC, and the results of those straw polls are announced to all CPs and posted online. This helps the cofacilitators order the items for decision and helps the body decide where to spend its time. In 2023, all 28 of the items that had consensus support retained consensus after discussion. Regardless of whether the level of support was 80% or 98%, discussion didn't result in any of them losing their consensus level of support.

We are recommending one simple idea to try in-session at the 2025 Interim WSC. If the process works well, we will propose it for use at WSC 2026:

If a motion has consensus in an initial straw poll (that's 80% or more in support or not in support), the Cofacilitators will ask the body to accept the straw poll results as a decision to move forward.

By the time a motion reaches the floor of the conference, participants have had time to voice their thoughts at CP web meetings and elsewhere. All of us at the WSC, share a respect for the Ninth Concept; it's critical to hear all viewpoints. The purpose of ideas like the one we are suggesting—to accept the consensus expressed as a decision—is not to silence any voices, it's to make our voices more meaningful and allow more time for productive, creative discussion.

Many of the ideas address how to prioritize motions for discussion and decision at the WSC. Can there be a mechanism for collaboratively considering and prioritizing ideas *prior* to drafting

the *CAR*? Is there a way to collaboratively prioritize motions for consideration by the conference *after* the *CAR* is written? We agree with the input we've heard and would like to see something in place to allow CPs to collectively prioritize motions. We've had initial discussions as a board, but as we say above, we do not believe we have the time in the current cycle to adequately support changes to the process beyond the recommendations we are including here. We hope more discussion among participants will lead to a consensus to try *something*—likely for the next conference cycle.

That's a lot, but it's only a start. There is so much more. We want to hear your ideas about what else you believe we can and should try for WSC 2026 and in this cycle.

The new collaborative planning process focuses our collective time and attention on the ideas that challenge the Fellowship in effectively carrying the message and on the solutions and experience of NA around the world. We look forward to creating our future together—a future where we approach our work strategically and collaboratively.

WORLD SERVICES PROJECTS

There is always more to do in NA service than time to do it. World Services' work is planned and budgeted on a cyclical basis (currently a three-year cycle). Most of the work is relatively consistent from cycle to cycle. Work that is new or drives change is described in project plans that spring from the NAWS Strategic Plan. The project plans are included in the Conference Approval Track Material (CAT) and approved at the World Service Conference (WSC).

In the 2023–2026 cycle, we launched a new planning process that involves all conference participants as well as communities that are members of a zone but not seated at the conference. The goal is a single system to evaluate all of the needs and ideas for projects next to each other and make strategic decisions together about what to accomplish first.

We're not there yet, though. Currently we have a patchwork approach that involves regional/zonal motions, the *Conference Agenda Report* (*CAR*) survey, and projects from the World Board that have come out of the strategic plan. In order to consider the ideas for literature, service material, and Issue Discussion Topics (IDTs)next to each other and prioritize what to work on next, all of the ideas are listed in a survey that is included in the *CAR*. Regions and zones respond to the survey with their regional or zonal conscience, and the survey is open to any individual member as well.

The CAR survey is a tool that allows a profoundly inclusive process: any member of the Fellowship, any group, any service body is able to weigh in on what matters most to them and what should be a priority for the work. It is important to remember that we are a large, global, multilingual community and that even when priorities are shared within a number of regions, the Fellowship as a whole may choose differently.

CAR Survey Responses

2016

~85 Regions ~4,585 member responses **2018**

~72 Regions 3,142 member responses 2020

53 Regions 4,557 member responses **2023**

57 Regions 7,731 member responses

The project plans from the board for service material, recovery literature, and Issue Discussion Topics are all published without a specific focus. The board makes recommendations about the focus of the project, keeping the survey priorities firmly in mind and also thinking about what's possible and practical given available resources and plans for other work. The conference uses the survey results and the board's recommendations to help guide decisions about the focus for these project plans.

When the conference passes a regional/zonal motion to create a project plan for literature or service material, that idea gets included in the *CAR* survey alongside ideas from members and from the board. In the 2023 *CAR* survey, those ideas were in a different color font to make it easier to distinguish them.

Note: The *CAR* survey is just for the service material, literature, and IDT project ideas. When the conference passes a regional/zonal motion to create a project plan for something else, that results in a project plan in the next Conference Approval Track Material. One example is the 2018 motion from Australia and Aotearoa Regions to create a project plan on the role of zones. That project plan was in the 2020 CAT, was approved at the conference, and was completed in the 2020–2023 cycle.

MYTH BUSTERS

There is not a backlog of approved projects that are not being worked on. There is always more work to do than time and resources to accomplish it (that's why we need to prioritize!), but in recent cycles the board does not typically offer more projects than they believe they can accomplish.

A motion to create a project plan does not initiate work or put that idea in a queue. If the project idea is for a piece of literature or service material, the idea is included in the CAR survey, color coded, and considered alongside the other ideas when setting project priorities. If the project idea is for something else, a project plan will be included in the next CAT and voted on by the conference participants. Work on a project begins after the WSC approves a project plan in the CAT.

Ideas that the board has for literature and service material are subject to the same prioritization process as ideas from regions, zones, and members. The ideas are included in the *CAR* survey. Ideas in the *CAR* survey that are not prioritized by the conference do not make it into projects for that cycle.

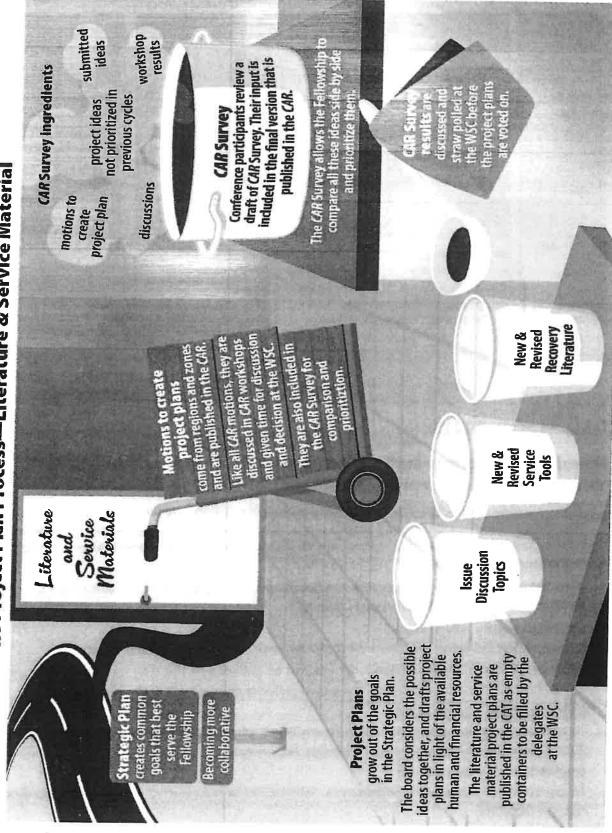
Projects to create or revise service material and recovery literature do not have an impact on translations work. The resource most needed for translations is members willing to service on a local translations committee. Approving literature and service material project plans does not divert resources from translations work.

It takes "too long" to get projects passed and work done. The process as it has developed over the years is slow on purpose. There is a lot about how we do things that we can and will streamline, but slowness in literature creation and revision is deliberate. It allows us to think deeply about what is important and not be driven by impulse. Because projects require so much time and energy from us, we want to make sure we are putting our resources where they need to be. More importantly, we want to make sure that the literature we write today won't be obsolete in a few years; that the ways we approach problems won't be dated by the time they are executed; and that our experience is reflected accurately and appropriately for our membership as a whole. Being driven by that goal, and by our Vision, helps to ensure that our literature, our service materials, and our discussions reflect what is true for us, not just what we feel.

In summary—we are in a transition to a new collaborative planning process that should ultimately be the unified stream of how ideas get considered and prioritized. In the meantime, there is a lot of confusion about how the current process works and what project work is in process or completed. Following is a list of all of the projects and motions to create project plans that have passed since 2016. Some of these ideas have been discussed before 2016 (for instance, DRT/MAT), but the conference actions listed here begin in 2016.

We also created a picture of the process to make it easier to understand.

The Project Plan Process—Literature & Service Material



Status of Projects

| Conference Cycle | Ongoing | Not Started | Completed | Other Projects |
|------------------|---|--|---|--|
| 2016–2018 | Service Tools—Group and Area Tools | | Mental Health IP | Collaboration in Service, |
| | | | Meditation Book | Future of the WSC, Fellowship Development |
| | | | Service Tools—Events and Conventions | and Public Relations, Social Media as a PR Tool |
| 2018–2020 | Drug Replacement Therapy/ Medication Assisted Treatment and NA IP | | Service Tools—GSR Orientation Material | Future of the WSC |
| 2020-2023 | Revise The Loner IP | | Service Tools—Virtual | FIPT Revision, |
| | PRVideo | | Meeting Basics | Role of Zones |
| | Revise H&I Basics | Revise and Update Group Business Meetings | | Future of the WSC, Invest in our Vision |
| | Virtual Service Basics | New Step Working Material | | the state of |

Not prioritized for project plans:

Social Media and Our Guiding Principles IP, Step Study Booklet Taken from BT Chapter 4, IP for Women, IP for Personal Inventory of Gratitude, New Step Working Material

Initiated at WSC 2016

Mental Health IP CURRENT STATUS: COMPLETED.

Mental Health in Recovery IP #30 PUBLISHED 2020

2016 Motion #3 Eastern New York Region / Second: Chicagoland Region

That the NA World Board develop a project plan which includes a budget and timeline to create an informational pamphlet specifically about mental illness and recovery for consideration at the 2018 World Service Conference.

2016 CAR *survey*: *Mental Health* was the top regional priority and second individual member priority for booklet- or pamphlet-length recovery material.

2016 Motion #19 World Board

To approve the Recovery Literature project plan for work in the 2016-2018 conference cycle.

[No objection from CPs to this focus: for input to be gathered on the daily meditation book and mental health in the 2016–2018 cycle and project plans for development in the 2018 CAT]

2018 Motion #32 World Board

To approve the project plan for a Mental Health/Illness Informational Pamphlet for inclusion in the 2018-2020 Narcotics Anonymous World Services, Inc. budget.

2020 Motion #2 World Board

To approve the IP contained in Addendum A, "Mental Health in Recovery," as Fellowship-approved recovery literature.

Meditation Book CURRENT STATUS: COMPLETED.

A Spiritual Principle a Day PUBLISHED 2020

2016 Motion #19 World Board

To approve the Recovery Literature project plan for work in the 2016-2018 conference cycle.

[No objection from CPs to this focus: for input to be gathered on the daily meditation book and mental health in the 2016–2018 cycle and project plans for development in the 2018 CAT]

2016 CAR *survey*: *Meditation book—spiritual principle a day* was the top priority, and was *Daily Meditation book—Living Clean* was the third priority for book-length recovery material.

2018 Motion #33 World Board

To approve the project plan for a New Daily Meditation Book for inclusion in the 2018-2020 Narcotics Anonymous World Services, Inc. budget.

2020 Motion V4 World Board

To approve the Spiritual Principle a Day project for inclusion in the 2020-2022 Narcotics Anonymous World Services, Inc. budget

2022 Motion #4 World Board

To approve the book contained in Addendum B, "A Spiritual Principle a Day" as Fellowship-approved recovery literature.

Service Tools—Events and conventions- CURRENT STATUS: COMPLETED:

Contracts and Negotiations, Money Management, and The Program Committee & Development of the Program developed and posted at <u>www.na.org/basics</u>

Service Tools—Group and area tools, CURRENT STATUS: ONGOING

CBDM Basics and Serving NA in Rural and Isolated Communities, developed and posted at www.na.org/basics

2016 Motion #20 World Board

To approve the Service Tools project plan for work in the 2016-2018 Conference cycle.

[No objection from CPs to this focus: group and area tools, and events and conventions,]

2016 CAR survey: Local/Area Tools/toolbox was the top priority, Events and conventions handbook was the second regional priority and third individual member priority. Group service tools/toolbox was the third regional priority and the second individual member priority for the question What pieces do you believe will meet the needs of NA service in the next 2–6 years?

2018 Motion #37 World Board

All service materials produced by the Local Service Toolbox Project and the Conventions and Events Project will be identified as World Board—approved material, and follow the same approval process as service pamphlets. That means after the World Board signs off on them, drafts will be distributed to Conference participants for a 90-day review before being identified as approved

Other project plans approved and completed in the 2016–2018 conference cycle

Collaboration in Service, Future of the WSC, Fellowship Development and Public Relations, Social Media as a PR Tool.

Social Media and Our Guiding Principles IP NOT PRIORITIZED AS A PROJECT PLAN FOCUS.

2018 Motion #1 Ohio Region and Michigan Region

To direct the World Board to create a project plan for consideration at WSC 2020 to convert the service pamphlet Social Media and our Guiding Principles into a recovery IP that includes fellowship input and review.

2018 CAR survey: Adapt Social Media and Our Guiding Principles to an IP was the second regional priority and third individual member priority for recovery literature.

2020 CAR survey: On using social media in NA was the third regional and individual priority for new recovery literature.

2023 CAR survey: On using social media in NA was the second regional and third individual priority for new recovery literature.

Drug Replacement Therapy/Medication Assisted Treatment and NA IP CURRENT STATUS: CHOSEN AS AN IDT TO BUILD CONSENSUS

2018 Motion #9 Northern New York Region

To direct the World Board to create a project plan for consideration at WSC 2020 to create or revise one piece of recovery literature to directly address Drug Replacement Therapy (DRT) and Medication Assisted Treatment (MAT) as it relates to NA.

2018 CAR survey: An IP for members: NA and addicts on DRT/MAT was the top regional priority and second individual member priority for recovery literature.

2020 CAR survey: DRT/MAT as it relates to NA—what do we want to say in a piece of recovery literature was the top individual priority and third individual member priority for Issue Discussion Topics

2020 Vote World Board

To accept DRT/MAT as it relates to NA—what do we want to say in a piece of NA literature? As our first IDT

2020 Vote World Board

To approve a fellowship survey about this (DRT/MAT) topic

2022 Fellowship Survey: Fellowship surveyed in 2022 about what to include in an IP on the topic. Survey results posted in 2023 *Conference Report.* Results show there is no unified Fellowship position.

2023 CAR survey Create a new IP or booklet: DRT/MAT as it relates to NA was the top regional and second individual priority and third individual member priority for new recovery literature.

2023 New Idea Proposal

Prioritized for discussion at WSC 2023: DRT/MAT as it relates to NA how we can best welcome members on DRT/MAT lovingly and kindly and how we can cooperate with the current treatment approach without compromising our principles or expressing an opinion on an outside issue.

Service Tools—GSR Orientation Material-CURRENT STATUS: COMPLETED

GSR Basics published and posted at www.na.org/basics

2018 Motion #34 World Board

To approve the Training and Tools Project Plan for inclusion in the 2018-2020 Narcotics Anonymous World Services, Inc. budget.

[Announced at the WSC that GSR orientation material would be the next priority.]

2018 CAR survey: GSR Orientation Material was the third regional and individual member priority for service material.

Step Study Booklet Taken from BT Chapter 4 NOT PRIORITIZED AS A PROJECT PLAN FOCUS.

2018 Motion #3 Baja Son Region – COMMITTED TO WORLD BOARD

To direct the World Board to create a project plan for a Step Study booklet containing questions derived only from sentences in the Basic Text chapter 'How It works', for consideration at WSC 2020

2020 Motion #7 Baja Son Region – NOT PRIORITIZED FOR CONSIDERATION AT WSC 2020 (Conference participants decided through a poll which CAR items to consider at WSC 2020, given the time limitations of the first ever virtual WSC.)

To direct the World Board to develop a project plan, for consideration at WSC-2022, to create a booklet of Step study questions with the parameter that each question is derived from one sentence in the Basic Text chapter 'How It works'.

2023 Motion #16 Baja Son Region – FAILED

Co-makers: South Florida Region, México Occidente Región, Northern California Region, Southern California Region, San Diego Imperial Counties Region & Región de México

To direct the World Board to develop a project plan, for consideration at the next World Service Conference, to create a booklet of Step study questions where all answers relate to a line in Chapter Four in the Basic Text

2018, 2020, and 2023 CAR survey: Booklet of Step study questions taken from Chapter Four was not prioritized for new recovery literature

Other project plans approved and completed in 2018–2020 conference cycle Future of the WSC.

Initiated at WSC 2020

Revise *The Loner* IP CURRENT STATUS: WORK IN PROGRESS Approval draft will be in the 2026 *CAR*

2020 Motion V6 World Board

To approve the Revising Existing Recovery Information Pamphlets project plan.

2020 Vote: Maker World Board

To accept The Loner – IP #21 for the Revising existing recovery literature project.

2020 CAR survey: Revise IP #21 The Loner was the top regional priority for revisions to existing recovery literature.

2022 Fellowship Survey: Fellowship surveyed in 2022 to gather input on a revision to The Loner IP. Survey results posted in 2023 *Conference Report*.

2023 Motion #27 World Board

To approve the project plan for Revising Existing Recovery Informational Pamphlets.

2023 Straw Poll for New and Revised Recovery Literature:

That the focus for new and revised recovery literature be the following:

- Revise IP #21, The Loner
- If the SWG was edited and simplified, it could satisfy three of the prioritized ideas. These are:
 - Step working guide aimed at members not new to working the Steps
 - \bullet Step working booklet focused mainly on Steps 1–3, aimed primarily at new members and those in treatment and drug courts
 - Revise and simplify the Step Working Guides

Service Tools—Virtual Meeting Basics CURRENT STATUS: COMPLETED

Virtual Meeting Basics published and posted at www.na.org/basics.

2020 Motion V8 World Board

To approve the Local Service Toolbox project plan.

2020 CAR survey: Online meetings best practices was the top regional priority for service material.

2020 Vote: World Board

To accept two topics as our beginning focus for the Local Service Toolbox project – online meetings best practices and carrying the NA message effectively and virtually.

2020 Motion #10 Latin American Zonal Forum

To direct the World Board to create a project plan for consideration at WSC 2022 to create a guide for online meetings

IP for Women NOT PRIORITIZED AS A PROJECT PLAN FOCUS.

2020 Motion #9: Iran Region

To direct the World Board to create a project plan for WSC 2022 to create a new IP for women in recovery.

2023 CAR survey: Literature for women was not prioritized for new recovery literature.

PR Video CURRENT STATUS: WORK IN PROGRESS

2020 Motion #15 Argentina Region

Instruct the World Board to develop a project plan for the 2022 World Service Conference (WSC) to produce an informative video about Narcotics Anonymous, for Public Relations services [committees] and online publication, approved by NAWS, where it is briefly explained:

- 1. What is Narcotics Anonymous
- 2. How it Works
- 3. How to contact NA

2023 CAR survey: PR video explaining what NA is, how it works, and how to contact us was the top regional and individual priority for new service material.

2023 Straw Poll for New and Revised Service Tools:

That the focus of the New and Revised Service Tools be the following:

- Virtual service basics (including virtual service meetings, virtual meetings and areas participating in the service system, virtual workshops and trainings, etc.)
- PR video explaining what NA is, how it works, and how to contact us
- Revise and update H&I Basics.
- Revise and update the service pamphlet Group Business Meetings, with a section on using a CBDM process, and the concept of delegation.

Other project plans approved and completed in 2020–2023 conference cycle *FIPT* Revision, Role of Zones.

Initiated at WSC 2023

IP for Personal Inventory of Gratitude NOT PRIORITIZED AS A PROJECT PLAN FOCUS.

2023 Motion #13

Araentina

To direct the World Board to create a project plan for the next World Service Conference (WSC), for the development of a new IP for daily personal inventory of gratitude.

2023 CAR survey IP for Personal Inventory of Gratitude was the third regional priority and not prioritized by individual members for new recovery literature.

Revise H&I Basics CURRENT STATUS—WORK IN PROGRESS

2023 Motion #21-a1

Free State Region as amended by South Florida

Create a project plan for the next WSC to update the Hospitals and Institutions Handbook and remove outdated terms and references.

2023 CAR survey Revise and update H&I Basics was the second regional priority and not prioritized by individual members for revisions to existing service material.

2023 Straw Poll for New and Revised Service Tools:

That the focus of the New and Revised Service Tools be the following:

- Virtual service basics (including virtual service meetings, virtual meetings and areas participating in the service system, virtual workshops and trainings, etc.)
- PR video explaining what NA is, how it works, and how to contact us
- Revise and update H&I Basics.
- Revise and update the service pamphlet Group Business Meetings, with a section on using a CBDM process, and the concept of delegation.

2022-2023 Fellowship Survey: Fellowship surveyed in 2022-2023 to gather input on a revision to H&I Basics.

Virtual Service Basics CURRENT STATUS—WORK IN PROGRESS

2018 New Idea Proposal

Prioritized for discussion at WSC 2018: NA Virtual Group & Service Guide: What help do you need? What do you want to see in a virtual group and/or service guide?

2023 Motion #29 World Board

To approve the project plan for New and Revised Service Tools.

2023 CAR survey Virtual Service Basics was the third regional and individual priority for new service material

2023 Straw Poli for New and Revised Service Tools:

That the focus of the New and Revised Service Tools be the following:

- Virtual service basics (including virtual service meetings, virtual meetings and areas participating in the service system, virtual workshops and trainings, etc.)
- PR video explaining what NA is, how it works, and how to contact us
- Revise and update H&I Basics.
- Revise and update the service pamphlet *Group Business Meetings*, with a section on using a CBDM process, and the concept of delegation.

Revise and Update Group Business Meetings CURRENT STATUS: NOT STARTED

2023 Motion #29 World Board

To approve the project plan for New and Revised Service Tools.

2023 CAR survey Revise and Update the Service Pamphlet Groups Business Meetings was the fourth regional and individual priority for revisions to existing service material

2023 Straw Poll for New and Revised Service Tools:

That the focus of the New and Revised Service Tools be the following:

- Virtual service basics (including virtual service meetings, virtual meetings and areas participating in the service system, virtual workshops and trainings, etc.)
- PR video explaining what NA is, how it works, and how to contact us
- Revise and update H&I Basics.
- Revise and update the service pamphlet *Group Business Meetings*, with a section on using a CBDM process, and the concept of delegation.

New Step Working Material CURRENT STATUS: NOT STARTED

Fellowship to be surveyed before WSC 2026

2023 Motion #27

World Board

To approve the project plan for Revising Existing Recovery Informational Pamphlets.

2023 Motion #26

World Board

To approve the project plan for New Recovery Informational Pamphlets

2018 CAR survey: Step working guide aimed at members not new to working the Steps was the top individual priority and the third regional priority for recovery literature. Step working booklet focused mainly on Steps 1-3 aimed primarily at new members and those in treatment and drug courts was not prioritized

2020 CAR survey: Step working guide aimed at members not new to working the Steps was the second regional and individual priority for new recovery literature. Revise The Narcotics Anonymous Step Working Guides was the top individual and second regional priority for revisions to existing recovery literature.

2023 CAR survey: Step working booklet focused mainly on Steps 1-3 aimed primarily at new members and those in treatment and drug courts and Step working guide aimed at members not new to working the Steps in combination formed a top regional and individual priority for new recovery literature. Revise and simplify the Step Working Guides was the top regional and fourth individual response for revisions to existing recovery literature.

2023 Straw Poll for New and Revised Recovery Literature:

That the focus for new and revised recovery literature be the following:

- Revise IP #21, The Loner
- If the SWG was edited and simplified, it could satisfy three of the prioritized ideas. These are:
 - Step working guide aimed at members not new to working the Steps
 - Step working booklet focused mainly on Steps 1–3, aimed primarily at new members and those in treatment and drug courts
 - Revise and simplify the Step Working Guides

2024 Bundling of Step Material:

Fellowship given notice of plans to publish a boxed set bundling the chapters on the Steps from NA's books: the Basic Text, It Works: How and Why, and The NA Step Working Guides. The set is due out in 2024 and will be called The NA Survival Kit

Other project plans approved for 2023–2026 conference cycle

Future of the WSC, Invest in our Vision